

19 July 2024

Notice to Sunland Shareholders

## **Takeover Booklet lodged with ASIC**

Reference is made to Sunland Group announcement 2 July 2024.

Directors advise that further to the Company's announcement 2 July 2024, on 19 July 2024, Sunland and Sun Holdings lodged with the Australian Securities and Investments Commission a booklet in relation to the Offer (Takeover Booklet). The Takeover Booklet contains all the relevant information for Sunland Shareholders in relation to the Offer, including a bidder's statement prepared by Sun Holdings and a target's statement prepared by Sunland (which also contains an independent expert report opining on the Offer).

Sunland and Sun Holdings have jointly released the Takeover Booklet regarding the Offer and an electronic copy can be found on Sunland's website: <a href="https://www.sunlandgroup.com.au">www.sunlandgroup.com.au</a>.

This announcement has been authorised by the Board of Sunland.

Grant Harrison
Company Secretary

Note this notice has not been lodged with the ASIC as Sunland intends disclosing material information on its web site in accordance with the good practice guidance in ASIC Regulatory Guide 198