

# Sunland Group

ESTABLISHED

1983

4 February 2025

Notice to Sunland Shareholders

## Supreme Court of New South Wales approves Scheme of Arrangement

Sunland Group Limited (**Sunland**) is pleased to announce that the Supreme Court of New South Wales (**Court**) made orders on 3 February 2025 approving the proposed scheme of arrangement under which Sun Holdings GC Pty Ltd (ACN 677 077 771), an entity ultimately owned and controlled by property developer Homecorp Property Group (Aust) Pty Ltd (ACN 600 830 402), will acquire all the shares in Sunland (**Scheme**).

Unless otherwise indicated, capitalised terms used in this announcement have the meaning given to them in the scheme booklet in relation to the Scheme dated 3 December 2024 (**Scheme Booklet**).

### Lodgement of Court Orders

Sunland has lodged an office copy of the Court orders with the Australian Securities and Investments Commission (**ASIC**) today. Accordingly, the Scheme is now legally effective and binding on Sunland Shareholders.

### Key Dates

A timetable of the key dates for implementation of the Scheme and payment of the Permitted Dividend is set out below:

Event	Date
<b>Effective Date</b> Effective Date of the Scheme: <ul style="list-style-type: none"><li>• date on which the Scheme becomes Effective and is legally binding on Sunland Shareholders; and</li><li>• lodgement of the Scheme Order with ASIC</li></ul>	4 February 2025
<b>Record Date</b> Time and date for determining entitlement to Scheme Consideration	7:00pm (Sydney time) on 13 February 2025
<b>Permitted Dividend Payment Date</b> The Permitted Dividend is distributed by Sunland the day that is 1 Business Day before the Implementation Date	19 February 2025
<b>Implementation Date</b> The Scheme is implemented and the Scheme Consideration is distributed by Sunland	20 February 2025

## Further Information

If you have any further questions, please call the Scheme Information Line on 1800 642 133 (within Australia) or +61 1800 642 133 (outside Australia), Monday to Friday (excluding public holidays), 8:30am to 5:30pm (Sydney time).

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Grant Harrison', with a small dot at the end.

**Grant Harrison**  
**Company Secretary**

Note this notice has not been lodged with ASIC as Sunland intends disclosing material information on its website in accordance with the good practice guidance in ASIC Regulatory Guide 198